

Date: 26th October, 2017

To
Deputy General Manager (Listing)
Department of Corporate Services
BSE Ltd.,
Phiroze Jeejeebhoy Towers, 25th Floor,
Dalal Street
Mumbai - 400 001

Dear Sir/Madam,

Company Code: 531169

Sub:Reconciliation of Share Capital Audit Report for Quarter ended 30th September, 2017

Pursuant to Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996, please find enclosed herewith the Reconciliation of Share Capital Audit Report for the Quarter ended 30th September, 2017.

This is for your information and records.

Thanking You,

Yours Sincerely,

For SKP Securities Limited



Alka Khetawat
(Company Secretary)

Encl: a/a

SKP Securities Ltd

Registered Office:
Chatterjee International Centre
Level 21
33A Jawaharlal Nehru Road
Kolkata 700 071, India

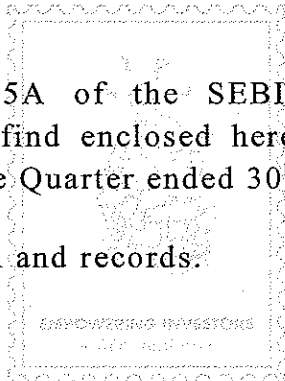
Phone:
+91 33 4007 7000

Fax:
+91 33 4007 7007

Website:
www.skpmoneywise.com

E-mail:
info@skpmoneywise.com

CIN :
L74140WB1990PLC049032





RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended
2. ISIN
3. Face Value

4. Name of the Company
5. Registered Office Address
6. Correspondence Address
7. Telephone & Fax Nos.
8. Email address

9. Name of the Stock Exchange where the Company's securities are listed: Bombay.

	Number of shares	% of Total issued Cap.
10. Issued Capital	43,99,400	100.00
11. Listed Capital (Exchange-wise) (as per company's records)	43,99,400	100.00
12. Held in dematerialised form in CDSL	38,67,365	87.9066
13. Held in dematerialised form in NSDL	3,98,979	9.0689
14. Physical	1,33,056	3.0244
15. Total No. of shares (12+13+14)	43,99,400	100.0000

16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15):

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

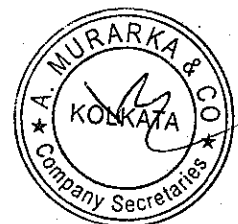
Particulars	No. of shares	Applied / Not Applied For listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prior, appr. pending from SE (Specify Names)
Buyback through Tender Offer Method	12,15,600	Not Applicable	BSE	Yes	Yes	Not Applicable

18. Register of Members is updated (Yes/No)
If not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialised shares, if any.

20. Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

Contd...2





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21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21days	NIL	NIL	NIL

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. :

Ms. Alka Khetawat
Company Secretary
Ph. No. 0-33-4007-7000
Fax No.0-33-4007-7007

23. Name, Address, Tel. & Fax No., Regn. no. of the Auditors :

A MURARKA & CO
"Diamond Prestige"
41 – A, A. J. C. Bose Road
3 rd Floor, Suite No. – 301,
Kolkata – 700 017, India
Telefax No: 0-33-4061-6033
FCS No. 3150

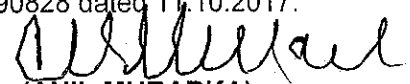
24. Appointment of common agency for share registry work :

Maheshwari Datamatics Pvt. Ltd.
23, R.N.Mukherjee Road, 5 th Floor, Kolkata –700001

25. Any other detail that the auditor may like to provide. (e.g. BIFR company, Delisting from SE, company changed its name etc.):

- a) In terms of Notice dated 20.04.2017, the Shareholders of Company has passed a Special Resolution through Postal Ballot voting including voting by electronic means for buyback of 12,15,600 (Twelve Lakh Fifteen Thousand Six Hundred) Equity Shares of Face Value of ₹ 10/- (Rupees Ten) each of the Company at a price of ₹ 51/- (Rupees Fifty One) each through Tender Offer Method. The Special Resolution was passed on 13.06.2017.
- b) Pursuant to the said Buyback of shares through Tender Offer Method, the issued and paid up Share Capital of the Company stands at ₹ 4,39,94,000/- (Rupees Four Crore Thirty Nine Lakh Ninety Four Thousand) only divided into 43,99,400 (Forty Three Lakh Ninety Nine Thousand Four Hundred) Equity Shares of ₹ 10/- (Rupees Ten) each after cancellation of 12,15,600 (Twelve Lakh Fifteen Thousand Six Hundred) Equity Shares of the Company.
- c) The Company has filed requisite detail with SEBI & BSE from time to time and confirmed the Issued & Paid-up Equity Share Capital after extinguishment pursuant to Buy-Back of Equity Shares by its letter dated 28.09.2017.
- d) The Company has filed Form No. SH-11 with MCA under SRN G55790828 dated 11.10.2017.

Place : Kolkata
Date : 26th October, 2017


(ANIL MURARKA)
FCS No.: 3150
COP No.:1857

